

Gresham Computing plc AGM presentation

Delivering “Clareti”

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Changes from 2007 to 2008

We have effected a number of changes to significantly reduce our cost base, but not our capability to deliver and support client solutions.

Eric Sepkes joined the Board after 38 years with Citi. His highly relevant experience and contacts will enable us to more rapidly access key decision makers in our chosen market.

The “Credit Crunch” is arguably enabling us to play to our strengths given our product and service capabilities.

A good start to 2008 and we have a fast growing pipeline of core business.

Primary sales focus for 2008

Real-time financial services

- Cash Reporting
- Supply chain financing
- Supporting technology and people

and

- Enterprise Data Storage Solutions

Real-time financial solutions

- Real-time Cash management
- Real-time Treasury management
- Real-time financing decisions
- Real-time banking solutions

Over time, our only core activity will be real-time financial solutions, however...Storage has considerable potential

- Currently providing product to > 90 of the Global Fortune 500
- Over 4000 installations of Clareti EDT
- Clareti Storage Director is our new product with the potential to solve the backup virtualization needs of the largest data centers in the world as we are now proving

Blue chip client base

We have over 120 of the Global Fortune 500 as existing customers including major companies such as:-

- Barclays
- Citigroup
- EDS
- GE
- HSBC
- ING
- Mizuho
- Petronas
- Royal Bank of Scotland
- UK Government
- WestPac

2008 - our objectives

- Build long-term revenues in our core business
- Provide excellent client service.
- Partner with our customers to help them achieve their business goals - whether securing new/existing business; better managing risk or greater access to real-time business critical data.
- Dispose of non-core activities to realise shareholder value.



Thank You